

1. Registration

(1)When applying for the book-entry operations for dematerialized bonds, the issuer shall apply to TDCC with an online transaction before the delivery date.

(2)Once the application is reviewed and confirmed, TDCC will issue a Certificate of Registration of Dematerialized Issuance to the issuer.

(3)If the bond is specified as having a floating interest rate in the regulations governing the issuance of securities, the issuer shall apply to TDCC for amendment within three business days from when the rate has been changed.

2. Book-entry Delivery

(1)Before the delivery date, the issuer shall carry out related transactions and send to TDCC a digital medium containing a book-entry delivery beneficial owners list.

(2)Before the delivery date, the issuer who needs to change the content of the digital medium shall carry out related transactions and submit the revised content to TDCC.

(3)On the day of book-entry delivery, the issuer notifies TDCC of transfer-ring the bonds into investors' securities or bonds accounts through the operation of "notification of book-entry delivery."

(4)On the next business day of delivery, TDCC creates a list of transferred bonds and sends it to the participant and the issuer for review. The participant and the issuer shall notify TDCC if there is any discrepancy.