

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

|                                     |  |                                  |   |
|-------------------------------------|--|----------------------------------|---|
| 發行人<br>Issuer                       | AT&T   | 債券名稱<br>Bond Name                | AT&T Inc. US\$1.295 million 4.7%<br>Global Notes due 2044 |
| 債券代碼<br>Bond Code                   | F04401   | 債券簡稱<br>Short Name               | P14ATT1   |
| 發行日<br>Issuing Date                 | 2014/11/10   | 信用評等等級<br>Credit Rating          | A(Fitch)  |
| 到期日<br>Maturity Date                | 2044/11/10   | 交易幣別<br>Currency<br>Denomination | 美元/USD  |
| 櫃檯買賣日<br>Listing Date               | 2014/11/10   | 面額<br>Face value                 | 100,000   |
| 發行張數<br>Volume                      | 12,950   | 發行總額<br>Amount of<br>Issuance    | 1,295,000,000   |
| 利率(%)<br>Coupon(%)                  | 4.7000   | 流通餘額<br>Amount<br>Outstanding    | 1,295,000,000   |
| 債券於櫃買中心掛牌<br>Bond Listed on<br>GTSM | 是/Yes  |                                  |   |
| 債券安排機構<br>Book-Running<br>Manager   | MasterLink Securities Corporation and Mega International Commercial Bank Co., Ltd. |                                  |   |
| 債券登錄機構<br>Registry                  | Euroclear and Clearstream  |                                  |   |
| 備註<br>Note                          | Notes are redeemable by the Issuer on 10 November in each year, starting 2016      |                                  |   |
| 母國網站連結<br>Home MarketInfo           | <a href="http://www.att.com">http://www.att.com</a>                                | 說明                               |   |

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| <b>Website</b>                                      |  | <b>To Explain</b>       |  |
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