

## Final Terms & Conditions

### RMB 300,000,000 3.80 Per Cent. Fixed Rate Notes Due 2019

<b>Issuer:</b>	Agricultural Bank of China Limited Hong Kong Branch
<b>Issuer Ratings:</b>	A1 (Moody's) / A (S&P)
<b>Instrument:</b>	Direct, unconditional, unsecured, unsubordinated Fixed Rate Notes
<b>Programme:</b>	Issued under Agricultural Bank of China Limited USD 15 billion MTN programme
<b>Joint Global Coordinators:</b>	Agricultural Bank of China Limited Hong Kong Branch and CTBC Bank Co., Ltd.
<b>Sole Lead Manager &amp; Bookrunner:</b>	CTBC Bank Co., Ltd. \
<b>Form:</b>	Registered
<b>Currency:</b>	Renminbi ("RMB")
<b>Nominal Amount:</b>	RMB 300 Million
<b>Tenor</b>	5 years
<b>Trade Date:</b>	30 <sup>th</sup> July 2014
<b>Settlement Date:</b>	6 <sup>th</sup> August 2014
<b>Maturity Date:</b>	6 <sup>th</sup> August 2019
<b>Coupon:</b>	3.80% p.a.
<b>Coupon Frequency</b>	Semi-annual
<b>Day Count:</b>	Actual / 365 (fixed)
<b>Coupon Payments:</b>	6 <sup>th</sup> February and 6 <sup>th</sup> August in each year, provided that if any Interest Payment Date falls on a day which is not a Business Day, the Interest Payment Date will be the next succeeding Business Day unless it would thereby fall in the next calendar month in which event the Interest Payment Date shall be brought forward to the immediately preceding Business Day
<b>Issue Price:</b>	100%
<b>Re-offer Price:</b>	100%
<b>Put/Call Features:</b>	None
<b>Redemption:</b>	At par (100% of Nominal Amount)
<b>Use of Proceeds:</b>	Working Capital and General Corporate Purposes
<b>Denominations:</b>	RMB 1,000,000 and integral multiples of RMB10,000 in excess thereof
<b>Listing:</b>	Taiwan GreTai Market
<b>Clearing:</b>	Euroclear/Clearstream
<b>Governing Law:</b>	English Law
<b>Business Days:</b>	Hong Kong, Taipei
<b>U.S. Selling Restrictions:</b>	Reg. S Category 2; TEFRA Not Applicable
<b>Additional selling restrictions:</b>	The Notes have not been, and shall not be, offered or sold, directly or indirectly, in ROC, to investors other than "professional investors" as defined under the GreTai Securities Market Rules Governing Management of Foreign Currency Denominated International Bonds (the "GreTai Rules"). Under the GreTai Rules, "professional investors" include "professional institutional investors" as defined under Paragraph 2, Article 19-7 of the Regulations Governing Securities Firms, and corporates and individuals meeting certain criteria as set forth under the GreTai Rules. "ROC" means the island of Taiwan and other areas under the effective control of the Republic of China.

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## Final Terms & Conditions

### RMB 1,700,000,000 3.40 Per Cent. Fixed Rate Notes Due 2017

Issuer:	Agricultural Bank of China Limited Hong Kong Branch
Issuer Ratings:	A1 (Moody's) / A (S&P)
Instrument:	Direct, unconditional, unsecured, unsubordinated Fixed Rate Notes
Programme:	Issued under Agricultural Bank of China Limited USD 15 billion MTN programme
Joint Global Coordinators:	Agricultural Bank of China Limited Hong Kong Branch, CTBC Bank Co., Ltd. and Mega International Commercial Bank
Joint Lead Managers & Bookrunners:	CTBC Bank Co., Ltd. and Mega International Commercial Bank
Form:	Registered
Currency:	Renminbi ("RMB")
Nominal Amount:	RMB 1,700 Million
Tenor:	3 years
Trade Date:	30 <sup>th</sup> July 2014
Settlement Date:	6 <sup>th</sup> August 2014
Maturity Date:	6 <sup>th</sup> August 2017
Coupon:	3.40% p.a.
Coupon Frequency:	Semi-annual
Day Count:	Actual / 365 (fixed)
Coupon Payments:	6 <sup>th</sup> February and 6 <sup>th</sup> August in each year, provided that if any Interest Payment Date falls on a day which is not a Business Day, the Interest Payment Date will be the next succeeding Business Day unless it would thereby fall in the next calendar month in which event the Interest Payment Date shall be brought forward to the immediately preceding Business Day
Issue Price:	100%
Re-offer Price:	100%
Put/Call Features:	None
Redemption:	At par (100% of Nominal Amount)
Use of Proceeds:	Working Capital and General Corporate Purposes
Denominations:	RMB 1,000,000 and integral multiples of RMB10,000 in excess thereof
Listing:	Taiwan GreTai Market
Clearing:	Euroclear/Clearstream
Governing Law:	English Law
Business Days:	Hong Kong, Taipei
U.S. Selling Restrictions:	Reg. S Category 2; TEFRA Not Applicable
Additional selling restrictions:	The Notes have not been, and shall not be, offered or sold, directly or indirectly, in ROC, to investors other than "professional investors" as defined under the GreTai Securities Market Rules Governing Management of Foreign Currency Denominated International Bonds (the "GreTai Rules"). Under the GreTai Rules, "professional investors" include "professional institutional investors" as defined under Paragraph 2, Article 19-7 of the Regulations Governing Securities Firms, and corporates and individuals meeting certain criteria as set forth under the GreTai Rules. "ROC" means the island of Taiwan and other areas under the effective control of the Republic of China.

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