

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 <b>Issuer</b>	DBSG	債券名稱 <b>Bond Name</b>	DBSG CNY800,000,000 4.8% NOTES DUE 9 APRIL 2019
債券代碼 <b>Bond Code</b>	F02411	債券簡稱 <b>Short Name</b>	P15DBSG5
發行日 <b>Issuing Date</b>	2015/04/09	信用評等種類 <b>Credit Rating Category</b>	發行公司評等
到期日 <b>Maturity Date</b>	2019/04/09	信用評等等級 <b>Credit Rating</b>	A (S&P)
櫃檯買賣日 <b>Listing Date</b>	2019/04/09	交易幣別 <b>Currency Denomination</b>	人民幣/CNY
發行張數 <b>Volume</b>	800	面額 <b>Face value</b>	1,000,000
利率(%) <b>Coupon(%)</b>	4.8000	發行總額 <b>Amount of Issuance</b>	800,000,000
債券於櫃買中心掛牌 <b>Bond Listed on GTSM</b>	是/Yes	流通餘額 <b>Amount Outstanding</b>	800,000,000
銷售對象 <b>Sales Target</b>	專業投資人	擔保情形 <b>Type of the Guarantee</b>	無擔保
承銷商或財務顧問名稱 <b>Underwriters or Financial Advisors</b>	Deutsche Bank AG Taipei Branch	國際編碼 <b>International Code</b>	XS1207476497
債券安排機構 <b>Book-Running Manager</b>	Deutsche Bank AG Taipei Branch		

債券登錄機構 <b>Registry</b>	Euroclear		
備註 <b>Note</b>	最低投資面額人民幣1,000,000.-, 其後增額單位為人民幣1,000.-. 發行人信評A+/A/A3 (Fitch/S&P/Moody's)		
母國網站連結 <b>Home Market Info Website</b>		說明 <b>To Explain</b>	
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**DB 4YR CNY SENIOR BULLET NOTE**

Terms and Conditions

Monday, March 16, 2015

*Terms of the Notes*

Issuer	:	Deutsche Bank AG, Singapore Branch
Issuer Rating	:	A+ / A / A3 (Fitch / S&P / Moody's)
Type	:	Senior unsecured
Joint Bookrunners	:	Deutsche Bank AG Taipei Branch, Mega Commercial Bank, First Commercial Bank, Yuanta Securities, Sinopac Securities
Nominal Amount	:	CNY 800,000,000
Issue Price	:	100.00%
Redemption Price	:	100.00%
Pricing Date	:	16 March 2015
Issue Date	:	9 April 2015
Maturity Date	:	9 April 2019
Coupon	:	4.80% (Annually, Act/365, unadjusted)
Coupon Dates	:	Every 9 April commencing on 9 April 2016 till Maturity Date
Business Days	:	Singapore, Hong Kong, New York, & Taipei
Business Days Convention	:	Modified Following
Listing	:	Taipei Exchange
Governing Law	:	English
Denominations	:	CNY 1,000,000 / CNY 1,000
ISIN	:	XS1207476497
Documentation	:	EUR 80bn Debt Issuance Programme
Format	:	Bond/Note
Settlement	:	Euroclear, Delivery Against Payment
Settlement Agent	:	Deutsche Bank AG, Singapore Branch

This document does not constitute an offer, or an invitation to offer, or a recommendation to enter into any transaction. We have sent you this document in our capacity as a potential counterparty acting at arm's length. We are not acting as your financial adviser or in a fiduciary capacity in respect of this proposed transaction or any other transaction with you unless otherwise expressly agreed by us in writing. Before entering into any transaction you should take steps to ensure that you understand the transaction and have made an independent assessment of the appropriateness of the transaction in the light of your own objectives and circumstances, including the possible risks and benefits of entering into such transaction. You should also consider seeking advice from your own advisers in making this assessment.