

International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	Societe Generale	債券名稱 Bond Name	SG CNY 300,000,000 4.70% Fixed Callable Notes due 15 April 2020
債券代碼 Bond Code	F02208	債券簡稱 Short Name	P15SG4
發行日 Issuing Date	2015/04/15	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2020/04/15	信用評等等級 Credit Rating	A (S&P)
櫃檯買賣日 Listing Date	2015/04/15	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	300	面額 Face value	1,000,000
利率(%) Coupon(%)	4.7000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中 心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象	專業投資人	擔保情形 Type of the	無擔保

Sales Target		Guarantee	
承銷商或財務顧問名稱 Underwriters or Financial Advisors	永豐金證券股份有限公司	國際編碼 International Code	XS1101912514
債券安排機構 Book-Running Manager	不適用		
債券登錄機構 Registry	Euroclear / Clearstream		
備註 Note	本債券並於盧森堡掛牌，本債券自發行日起第四年得由發行人提前贖回。		
母國網站連結 Home MarketInfo Website	http://www.societegenerale.com	說明 To Explain	
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**SOCIÉTÉ
GÉNÉRALE**

發行辦法

Part 1

Issuer Société Générale
Issuer's Ratings S&P A as of 18 Jul 2014; Moody's A2 as of 2 Jun 2014;
Fitch A as of 26 Mar 2014
Form Debt Instruments

Part 2 (Definitions)

Specified Currency CNY
Issued Nominal Amount CNY 300,000,000
Specified Denomination(s) CNY1 000 000
Issue Date: April 15, 2015
Final Redemption Date: April 15, 2020
Issue Price: 100% of Specified Denomination
Coupon: 4.70% p.a., payable annually in arrear
Day Count Fraction: 30/360
Coupon Payment Date(s): Every 1 year starting 1 year from Issue Date to and including Maturity Date.
Optional Redemption Dates Every 1 year starting 4 year from Issue Date to but excluding Maturity Date
Optional Redemption The product is callable by the Issuer at 100% of Specified Denomination on the Optional Redemption Date with a prior notice of 5 Business Days
Final Redemption Amount: 100% of Specified Denomination

Part 3 (Miscellaneous)

Business Day Convention Modified Following Business Day Convention (unadjusted)
Clearing/Settlement Clearstream/Euroclear
Calculation Agent Société Générale
Financial Advisors Sinopac Securities Corp.
Listing Taipei Exchange ("TPEX") and Luxembourg regulated stock exchange
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Programme Societe Generale Debt Instrument Issuance Program Base Prospectus Dated 28 October 2014
Rating Not Applicable
US Selling Restrictions Regulation S Category 2
Governing law: English
Business Days For the purpose of the notice: TARGET2 and Taipei calendar
For payments: Beijing, Hong Kong, TARGET2 and Taipei calendar
(TARGET2: Trans-European Automated Real-Time Gross Settlement Express Transfer 2 System)

R.O.C. Selling Restriction The Notes have not been, and shall not be, offered, sold, or resold directly or indirectly, in the ROC, to investors other than "professional investors" as defined under Article 2-1 of GreTai Securities Market Rules Governing Management of Foreign Currency Denominated International Bonds.

ISIN Code XS1101912514
Common Code 110191251