

International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	Societe Generale	債券名稱 Bond Name	SG Issue of CNY 1bn Fixed Rate Notes due 11 March 2018
債券代碼 Bond Code	F02206	債券簡稱 Short Name	P15SG2
發行日 Issuing Date	2015/03/11	信用評等種類 Credit Rating Category	
到期日 Maturity Date	2018/03/11	信用評等等級 Credit Rating	N/A
櫃檯買賣日 Listing Date	2015/03/11	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	1,000,000,000	面額 Face value	1,000,000
利率(%) Coupon(%)	4.0300	發行總額 Amount of Issuance	1,000,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	1,000,000,000
銷售對象 Sales Target		擔保情形 Type of the Guarantee	

承銷商或財務顧問名稱 Underwriters or Financial Advisors		國際編碼 International Code	
債券安排機構 Book-Running Manager	Sinopac Securities Corp, President Securities Corporation , E.Sun Bank, and Yuanta Securities Co., Ltd		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note			
母國網站連結 Home MarketInfo Website	<a href="http://www.societegenerale.com">http://www.societegenerale.com</a>	說明 To Explain	
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## 發行辦法

### Part 1

**Issuer** Société Générale  
**Issuer's Ratings** S&P A as of 18 Jul 2014; Moody's A2 as of 2 Jun 2014;  
Fitch A as of 26 Mar 2014  
**Form** Debt Instruments

### Part 2 (Definitions)

**Specified Currency** CNY  
**Issued Nominal Amount** CNY 1,000,000,000  
**Specified Denomination(s)** CNY1 000 000  
**Issue Date:** March 11, 2015  
**Final Redemption Date:** March 11, 2018  
**Issue Price:** 100% of Specified Denomination  
**Coupon:** 4.03% p.a., payable annually in arrear  
**Day Count Fraction:** 30/360  
**Coupon Payment Date(s):** Every 1 year starting 1 year from Issue Date to and including Maturity Date.  
**Final Redemption Amount:** 100% of Specified Denomination

### Part 3 (Miscellaneous)

**Business Day Convention** Modified Following Business Day Convention (unadjusted)  
**Clearing/Settlement** Clearstream/Euroclear  
**Calculation Agent** Société Générale  
**Financial Advisors** Sinopac Securities Corp, President Securities, E.Sun Bank, Yuanta Securities and Jih Sun Securities.  
**Listing** Taipei Exchange ("TPEX" or "GTSM") and Luxembourg regulated stock exchange  
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**Programme** Societe Generale Debt Instrument Issuance Program Base Prospectus Dated 28 October 2014  
**Rating** Not Applicable  
**US Selling Restrictions** Regulation S Category 2  
**Governing law:** English  
**Business Days** For the purpose of the notice: TARGET2 and Taipei calendar  
For payments: Beijing, Hong Kong, TARGET2 and Taipei calendar  
(TARGET2: Trans-European Automated Real-Time Gross Settlement Express Transfer 2 System)  
**R.O.C. Selling Restriction** The Notes have not been, and shall not be, offered, sold, or resold directly or indirectly, in the ROC, to investors other than "professional investors" as defined under Article 2-1 of GreTai Securities Market Rules Governing Management of Foreign Currency Denominated International Bonds.  
**ISIN Code** XS1101914486  
**Common Code** 110191448