

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CCBA	債券名稱 Bond Name	中國建設銀行(亞洲)一百零三年度第一期無擔保普通公司債A券
債券代碼 Bond Code	F04901	債券簡稱 Short Name	P14CCBA1A
發行日 Issuing Date	2014/11/18	信用評等等級 Credit Rating	A2
到期日 Maturity Date	2016/11/18	交易幣別 Currency Denomination	人民幣/CNY
櫃檯買賣日 Listing Date	2014/11/18	面額 Face value	1,000,000
發行張數 Volume	700	發行總額 Amount of Issuance	700,000,000
利率(%) Coupon(%)	3.3000	流通餘額 Amount Outstanding	700,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes		
債券安排機構 Book-	匯豐(台灣)商業銀行、凱基證券		

Running Manager			
債券登錄機 構 Registry	Euroclear		
備註 Note	此信用評等等級係債券信用評等		
母國網站連 結 Home MarketInfo Website	http://www.asia.ccb.com/hongkong_tc/personal/	說明 To Explain	
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Euroclear Bank securities search

CHINA CONSTRUCTION BANK (ASIA) - XS1138282345

Common code:	113828234
Instrument:	MTN
Nominal currency:	CNY

General Information		
Security name:	CHINA CONSTRUCTION BANK (ASIA)	
Additional specifications :	S.13/TR.1/	
Instrument:	MTN	
ISIN:	XS1138282345	
First Closing:	18 Nov 2014	
Code Creation Date:	10 Nov 2014	
CFI code:	DTFXFR	
ISMAG:	Not applicable	
FATCA Withholding Tax :	Not subject to FATCA withholding Tax	
Tax retention:	Not subject to withholding tax	
Nominal currency:	CNY	
Common code:	113828234	
Maturity Date (*):	18 Nov 2016	
Last update:	14 May 2015	
Service agents		
Role	Name	City
ISSUING AGENT	THE HONGKONG AND SHANGHAI BANK	HONG KONG
TRANSFER AGENT	THE HONGKONG AND SHANGHAI BANK	HONG KONG
PRINCIPAL AGENT	THE HONGKONG AND SHANGHAI BANK	HONG KONG
(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.		

Detailed general information		
Issuer name:	CHINA CONSTRUCTION BANK (ASIA)	
Shortname:	CHINA CONSTRUCTION 3.30000 18/11/16	
Issuer category:	Credit institution	
Issuer country:	HONG KONG	
Issuer city:	HONG KONG	
ECB Tiering:		
ECB Haircut:		
	Instrument nature	Market category
Instrument	Debt	Medium term note
Market	Euro	Euro
Total Issued amount:	700,000,000	
First Closing:	18 Nov 2014	
Security next closing date:		
Security last closing date:	18 Nov 2014	
Legal Form:	Registered	
Certification requirement:	No certification required	
Certification type:	No certification	
Certification date:		
Exchange date:	Initial	After Exchange
Physical form :	Permanent global	
Global form holder :	Both Euroclear and Clearstream	
Remark :		
Global Note Type :	Classical global note	