

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	Societe Generale	債券名稱 Bond Name	Societe Generale CNY580,000,000 3.82% Fixed Callable Notes due July 2020
債券代碼 Bond Code	F02210	債券簡稱 Short Name	P15SG6
發行日 Issuing Date	2015/07/09	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2020/07/09	信用評等等級 Credit Rating	A (S&P)
櫃檯買賣日 Listing Date	2015/07/09	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	580	面額 Face value	1,000,000
利率(%) Coupon(%)	3.8200	發行總額 Amount of Issuance	580,000,000
債券於櫃買中心掛 牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	580,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	玉山商業銀行; 永豐金證券; 國泰世 華銀行及統一證券	國際編碼 International Code	XS1101908165
債券安排機構 Book-Running Manager	Societe Generale		

債券登錄機構 Registry	Euroclear / Clearstream		
備註 Note	本債券並於盧森堡掛牌，本債券自發行日起第三年得由發行人提前贖回。		
母國網站連結 Home Market Info Website	http://www.societegenerale.com	說明 To Explain	
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Euroclear Bank securities search

SGPAR 74317 - XS1101908165

Common code:	110190816
Instrument:	MTN
Nominal currency:	CNY

General information		
Security name:	SGPAR 74317	
Additional specifications :	74317	
Instrument:	MTN	
ISIN:	XS1101908165	
First Closing:	09 Jul 2015	
Code Creation Date:	14 Aug 2014	
CFI code:	DTVXFB	
ISMAG:	Not applicable	
FATCA Withholding Tax :	Not subject to FATCA withholding Tax	
Tax retention:	Not subject to withholding tax	
Nominal currency:	CNY	
Common code:	110190816	
Maturity Date (*):	09 Jul 2020	
Last update:	07 Jul 2015	
Service agents		
Role	Name	City
TRANSFER AGENT	SOCIETE GENERALE BANK & TRUST	LUXEMBOURG
ISSUING AGENT	SOCIETE GENERALE BANK & TRUST	LUXEMBOURG
PRINCIPAL AGENT	SOCIETE GENERALE BANK & TRUST	LUXEMBOURG

(*)For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.

Detailed general information		
Issuer name:	SOCIETE GENERALE	
Shortname:	SGPAR 74317 VAR 09/07/20	
Issuer category:	Credit institution	
Issuer country:	FRANCE	
Issuer city:	PARIS LA DEFENS	
ECB Tiering:		
ECB Haircut:		
	Instrument nature	Market category
Instrument	Debt	Medium term note
Market	Euro	Euro
Total issued amount:	700,000,000	
First Closing:	09 Jul 2015	
Security next closing date:		
Security last closing date:	09 Jul 2015	
Legal Form:	Bearer	
Certification requirement:	Beneficial ownership certification required	
Certification type:	Short form certification	
Certification date:	18 Aug 2015	
Exchange date:		
	Initial	After Exchange
Physical form :	Temporary global	Permanent global
Global form holder :	Both Euroclear and Clearstream	Both Euroclear and Clearstream
Remark :		
Global Note Type :	Classical global note	