

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CACIB	債券名稱 Bond Name	CA CIB 5Y CNY Callable Fixed Rate Notes
債券代碼 Bond Code	F02608	債券簡稱 Short Name	P15CACIB5
發行日 Issuing Date	2015/06/24	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2020/06/24	信用評等等級 Credit Rating	A/A/A2
櫃檯買賣日 Listing Date	2015/06/24	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	960	面額 Face value	1,000,000
利率(%) Coupon(%)	4.0000	發行總額 Amount of Issuance	960,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	960,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	Yuanta Sec, E.SUN Bk, KGI Sec, Mega Bk, Yuanta Bk	國際編碼 International Code	XS1246715079
債券安排機構 Book-Running Manager	Yuanta Securities, E.SUN Commercial Bank, KGI Securities, Mega International Bank and Yuanta Commercial Bank		

債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	發行人有權在2019年6月24日前五個倫敦，北京，台北，香港和紐約之營業日預先通知結算機構，執行提前贖回權，以贖回金額贖回全部(非部分)之本債券。		
母國網站連結 Home Market Info Website	http://www.ca-cib.com/	說明 To Explain	Issuer's Credit ratings:
母國網站連結 Home Market Info Website		說明 To Explain	S&P: A
母國網站連結 Home Market Info Website		說明 To Explain	Fitch: A
母國網站連結 Home Market Info Website		說明 To Explain	Moody's: A2
母國網站連結 Home Market Info Website		說明 To Explain	



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CREDIT AGRICOLE CORPORATE AND - XS1246715079

Common code: 124671507
 Instrument: MTN
 Nominal currency: CNY

General information

Security name: CREDIT AGRICOLE CORPORATE AND
 Additional specifications: S.3557/TR.1/CALL
 Instrument: MTN
 ISIN: XS1246715079
 First Closing: 24 Jun 2015
 Code Creation Date: 09 Jun 2015
 CFI code: DTFXFB
 ISMAG: Not applicable
 FATCA Withholding Tax: Not subject to FATCA withholding Tax
 Tax retention: Not subject to withholding tax
 Nominal currency: CNY
 Common code: 124671507
 Maturity Date (*): 24 Jun 2020
 Last update: 29 Jun 2015

Service agents

Role	Name	City
PRINCIPAL AGENT	CACEIS BANK LUXEMBOURG	LUXEMBOURG
ISSUING AGENT	CACEIS BANK LUXEMBOURG	LUXEMBOURG
TRANSFER AGENT	CACEIS BANK LUXEMBOURG	LUXEMBOURG
CALCULATION AGENT	CREDIT AGRICOLE CORPORATE AND	PARIS LA DEFENS

(*): For floating rate notes, the maturity date serves only as an indication, until it is fixed after the final coupon starting date.

Detailed general information

Issuer name: CREDIT AGRICOLE CORPORATE AND
 Shortname: CREDIT AGRICOLE COR 4.00000 24/06/20
 Issuer category: Credit Institution
 Issuer country: FRANCE
 Issuer city: PARIS LA DEFENS
 ECB Tiering:
 ECB Haircut:

Instrument nature / Market category

Instrument	Debt	Market category
Market	Euro	Euro

Total Issued amount: 960,000,000
 First Closing: 24 Jun 2015
 Security next closing date:
 Security last closing date: 24 Jun 2015
 Legal Form: Bearer
 Certification requirement: Beneficial ownership certification required
 Certification type: Short form certification
 Certification date: 03 Aug 2015
 Exchange date:

Initial / After Exchange

Physical form	Temporary global	Permanent global
Global form holder:	Both Euroclear and Clearstream	Both Euroclear and Clearstream
Remark:		
Global Note Type:	New global note	