

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | GS | 債券名稱 Bond Name | Goldman Sachs Group 2015-2 Senior Unsecured Corporate Bonds |
| 債券代碼 Bond Code | F02903 | 債券簡稱 Short Name | P15GS2 |
| 發行日 Issuing Date | 2015/03/03 | 信用評等種類 Credit Rating Category | |
| 到期日 Maturity Date | 2027/03/03 | 信用評等等級 Credit Rating | A- |
| 櫃檯買賣日 Listing Date | 2015/03/03 | 交易幣別 Currency Denomination | 人民幣/CNY |
| 發行張數 Volume | 525 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 525,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 525,000,000 |
| 銷售對象 Sales Target | | 擔保情形 Type of the Guarantee | |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | | 國際編碼 International Code | |
| 債券安排機構 | | | |

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| Book-Running Manager | KGI Securities Co. Ltd. | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 備註 Note | IRR 4.70% p.a. Callable by the Issuer on 3 Mar in each year, starting 2016 | | |
| 母國網站連結 Home Market Info Website | www.gs.com | 說明 To Explain | Credit Rating above is the Issuer's long term rating by S&P |
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