

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

| | | | |
|--|----------------|----------------------------------|---|
| 發行人 Issuer | UOB | 債券名稱 Bond Name | UOB 2014-1 Senior and Unsecured Corporate Bonds |
| 債券代碼 Bond Code | F03801 | 債券簡稱 Short Name | P14UOB1 |
| 發行日 Issuing Date | 2014/09/26 | 信用評等種類 Credit Rating Category | |
| 到期日 Maturity Date | 2044/09/26 | 信用評等等級 Credit Rating | N/A |
| 櫃檯買賣日 Listing Date | 2014/09/26 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 353 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 353,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 353,000,000 |
| 銷售對象 Sales Target | | 擔保情形 Type of the Guarantee | |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | | 國際編碼 International Code | |
| 債券安排機構 Book-Running | KGI Securities | | |

| | | | |
|---|---|-------------------------|--|
| Manager | | | |
| 債券登錄機構 Registry | | | |
| 備註 Note | IRR 4.53% pa. Callable by the Issuer on 26 Sep. in each year starting from 2019 | | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | The issuer's rating : S&P AA- / Moody's AA- / Fitch AA- |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |