

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	DBS	債券名稱 Bond Name	DBS Bank Ltd. USD 30-Year Zero Coupon Callable Notes Due 2045
債券代碼 Bond Code	F03902	債券簡稱 Short Name	P15DBS1
發行日 Issuing Date	2015/11/13	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2045/11/13	信用評等等級 Credit Rating	Aa1/ AA-
櫃檯買賣日 Listing Date	2015/11/13	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	70	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	70,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	70,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	SinoPac Securities Corporation	國際編碼 International Code	XS1277379910
債券安排機構			

Book-Running Manager	SinoPac Securities Corporation		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	IRR 4.17% 。 The notes can be called every year, starting from and including 13 November 2016, and on each Optional Redemption Date. Credit Rating Aa1/ AA- / AA- (Moody's/S&P/Fitch)		
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