

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

|   |   |   |   |
|---|---|---|---|
| 發行人<br><b>Issuer</b>                        | Societe Generale                              | 債券名稱<br><b>Bond Name</b>                          | SOCIETE GENERALE AUD<br>55,000,000 Zero Coupon 29<br>January 2045 |
| 債券代碼<br><b>Bond Code</b>                    | F02205  | 債券簡稱<br><b>Short Name</b>                         | P15SG1B   |
| 發行日<br><b>Issuing Date</b>                  | 2015/01/29                                    | 信用評等等級<br><b>Credit Rating</b>                    | N/A   |
| 到期日<br><b>Maturity Date</b>                 | 2045/01/29                                    | 交易幣別<br><b>Currency</b><br>澳幣/AUD<br>Denomination |   |
| 櫃檯買賣日<br><b>Listing Date</b>                | 2015/01/29                                    | 面額<br><b>Face value</b>                           | 1,000,000   |
| 發行張數<br><b>Volume</b>                       | 55  | 發行總額<br><b>Amount of Issuance</b>                 | 55,000,000  |
| 利率(%)<br><b>Coupon(%)</b>                   | 0.0000  | 流通餘額<br><b>Amount Outstanding</b>                 | 55,000,000  |
| 債券於櫃買中心<br>掛牌<br><b>Bond Listed on GTSM</b> | 是/Yes   |   |   |
| 債券安排機構<br><b>Book-Running Manager</b>       | Cathay United Bank , SinoPac Securities Corp. |   |   |
| 債券登錄機構<br><b>Registry</b>                   | Euroclear/Clearstream                         |   |   |
| 備註<br><b>Note</b>                           | 本債券隱含年利率5.00%，發行屆滿一年(含)及其後每週年，可提前贖回本債券。       |   |   |
| 母國網站連結                                      |   |   |   |

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| <b>Home<br/>MarketInfo<br/>Website</b>         | <a href="http://www.societegenerale.com">http://www.societegenerale.com</a> | <b>說明<br/>To Explain</b> | <b>Issuer's Rating: A (S&amp;P)</b> |
| <b>母國網站連結<br/>Home Market<br/>Info Website</b> |   | <b>說明<br/>To Explain</b> |                                     |
| <b>母國網站連結<br/>Home Market<br/>Info Website</b> |   | <b>說明<br/>To Explain</b> |                                     |
| <b>母國網站連結<br/>Home Market<br/>Info Website</b> |   | <b>說明<br/>To Explain</b> |                                     |
| <b>母國網站連結<br/>Home Market<br/>Info Website</b> |   | <b>說明<br/>To Explain</b> |                                     |