

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | NBC | 債券名稱 Bond Name | National bank of Canada USD 85,000,000 Zero Coupon Notes due 2 July 2045 |
| 債券代碼 Bond Code | F08401 | 債券簡稱 Short Name | P15NBC1 |
| 發行日 Issuing Date | 2015/07/02 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2045/07/02 | 信用評等等級 Credit Rating | Aa3/A/A+ |
| 櫃檯買賣日 Listing Date | 2015/07/02 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 340 | 面額 Face value | 250,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 85,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 85,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問 名稱 Underwriters or Financial Advisors | SinoPac Securities Corporation / Taipei Fubon Bank | 國際編碼 International Code | XS1248467810 |

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| 債券安排機構 Book-Running Manager | SinoPac Securities Corporation / Taipei Fubon Bank | | |
| 債券登錄機構 Registry | Euroclear/ Clearstream | | |
| 備註 Note | IRR 4.53% The note can be called every year, starting from and including 2 July 2016, and on each Optional Redemption Date. Rating Co. of the above credit rating :Moody's, S&P and Fitch, respectively | | |
| 母國網站連結 Home MarketInfo Website | | 說明 To Explain | |
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