

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	TCPL	債券名稱 Bond Name	USD750,000,000 4.60% Senior Notes due March 2045
債券代碼 Bond Code	F07601	債券簡稱 Short Name	P15TCPL1
發行日 Issuing Date	2015/03/31	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2045/03/31	信用評等等級 Credit Rating	A3
櫃檯買賣日 Listing Date	2015/03/31	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	3,750	面額 Face value	200,000
利率(%) Coupon(%)	4.6000	發行總額 Amount of Issuance	750,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	750,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名 稱 Underwriters or Financial Advisors	E.SUN Commercial Bank, Ltd.	國際編碼 International Code	XS1117298320
債券安排機構 Book-Running	E.SUN Commercial Bank, Ltd.		

Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	Notes are callable by the Issuer on 31 March in each year, starting 2020		
母國網站連結 Home Market Info Website	www.transcanada.com	說明 To Explain	Issuer Rating A3 by Moody's as of December 8, 2014
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