

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MS	債券名稱 Bond Name	Morgan Stanley AUD 93,000,000 Floating Rate Notes due March 2021
債券代碼 Bond Code	F02714	債券簡稱 Short Name	P16MS4
發行日 Issuing Date	2016/03/18	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2021/03/18	信用評等等級 Credit Rating	BBB+ S&P
櫃檯買賣日 Listing Date	2016/03/18	交易幣別 Currency Denomination	澳幣/AUD
發行張數 Volume	93	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	93,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	93,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	E.Sun, Megabank, Bank of Taiwan, Yuanta Securities	國際編碼 International Code	XS1270665406
	E.Sun, Megabank, Bank of Taiwan, Yuanta Securities		

<b>債券安排機構</b> <b>Book-Running</b> <b>Manager</b>			
<b>債券登錄機構</b> <b>Registry</b>	Euroclear/Clearstram		
<b>備註</b> <b>Note</b>	Floating interest rate will be (3-month AUD-BBR-BBSW + 1.50)% per annum. The relevant 3-month AUD-BBR-BBSW reference rate will be fixed on the fifth business day before each interest payment date.		
<b>母國網站連結</b> <b>Home Market Info</b> <b>Website</b>		說明 <b>To Explain</b>	
<b>母國網站連結</b> <b>Home Market Info</b> <b>Website</b>		說明 <b>To Explain</b>	
<b>母國網站連結</b> <b>Home Market Info</b> <b>Website</b>		說明 <b>To Explain</b>	
<b>母國網站連結</b> <b>Home Market Info</b> <b>Website</b>		說明 <b>To Explain</b>	
<b>母國網站連結</b> <b>Home Market Info</b> <b>Website</b>		說明 <b>To Explain</b>	