

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	RABO	債券名稱 Bond Name	Cooperatieve Rabobank U.A. USD 440,000,000 Callable Zero Coupon Notes 2016 due 24 March 2046
債券代碼 Bond Code	F08502	債券簡稱 Short Name	P16RABO1
發行日 Issuing Date	2016/03/24	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/03/24	信用評等等級 Credit Rating	AA-
櫃檯買賣日 Listing Date	2016/03/24	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	440	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	440,000,000
債券於櫃買中心掛 牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	440,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	E.SUN Bank & SinoPac Securities	國際編碼 International Code	XS1377853582
	E.SUN Bank		

債券安排機構 Book-Running Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	IRR=4.30%; The bonds may be called by the Issuer on 24 March 2022, 24 March 2028, 24 March 2034 and 24 March 2040.		
母國網站連結 Home Market Info Website	www.rabobank.com	說明 To Explain	AA- by Fitch; Aa2 by Moody's; A+ by S&P; AA (high) by DBRS
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