

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | CABEI | 債券名稱 Bond Name | CABEI USD25,000,000 4.40% Fixed Rate Notes due 2036 |
| 債券代碼 Bond Code | F00218 | 債券簡稱 Short Name | P16CABEI1B |
| 發行日 Issuing Date | 2016/04/26 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2036/04/26 | 信用評等等級 Credit Rating | A1/A |
| 櫃檯買賣日 Listing Date | 2016/04/26 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 125 | 面額 Face value | 200,000 |
| 利率(%) Coupon(%) | 4.4000 | 發行總額 Amount of Issuance | 25,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 25,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | HSBC Bank, Yuanta Securities | 國際編碼 International Code | XS1391855878 |
| | HSBC Bank (Taiwan) Limited | | |

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| 債券安排機構 Book-Running Manager | | | |
| 債券登錄機構 Registry | Euroclear | | |
| 備註 Note | Notes are callable by Issuer on 26 April each year, starting from 2020. (Issuer's Rating: Moody's A1 / S&P A / Fitch A) | | |
| 母國網站連結 Home Market Info Website | www.bcie.org/ | 說明 To Explain | |
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