

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	GS	債券名稱 Bond Name	Goldman Sachs Group CNY 1,355,000,000 Callable Fixed Rate Notes due June 2019
債券代碼 Bond Code	F02913	債券簡稱 Short Name	P16GS5
發行日 Issuing Date	2016/06/06	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2019/06/06	信用評等等級 Credit Rating	BBB+
櫃檯買賣日 Listing Date	2016/06/06	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	1,355	面額 Face value	1,000,000
利率(%) Coupon(%)	4.5200	發行總額 Amount of Issuance	1,355,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	1,355,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	KGI Securities Co. Ltd	國際編碼 International Code	XS1417408223
債券安排機構 Book-Running Manager	Lead:KGI Securities Co. Ltd.; Co-Mgr:Fubon Sec, Capital Sec, Yuanta Sec, SinoPac Sec, E Sun Commercial bank, KGI Bank		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	4.52% Callable by Issuer on 6 June in each year, starting 2017		
母國網站連結 Home Market Info Website	www.gs.com	說明 To Explain	Credit Rating above is the Issuer's long term rating by S&P
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	