

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ADCB	債券名稱 Bond Name	ADCB Finance (Cayman) Limited U.S.\$230,000,000 Multi-Callable Zero Coupon Notes due 2047
債券代碼 Bond Code	F11602	債券簡稱 Short Name	P17ADCB2
發行日 Issuing Date	2017/04/05	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2047/04/05	信用評等等級 Credit Rating	A/A+
櫃檯買賣日 Listing Date	2017/04/05	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	230	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	230,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	230,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	E.SUN Commercial Bank and Sinopac Securities Corporation	國際編碼 International Code	XS1583060931

Financial Advisors			
債券安排機構 Book-Running Manager	E.SUN Commercial Bank, Ltd.		
債券登錄機構 Registry	Euroclear / Clearstream		
備註 Note	IRR 5.03%. The notes are redeemable by the Issuer every 5 years commencing on 5 April 2022. The Liquidity Provider: E.SUN Commercial Bank, Ltd.		
母國網站連結 Home Market Info Website	http://www.adcb.com/	說明 To Explain	Guarantor Website
母國網站連結 Home Market Info Website		說明 To Explain	Abu Dhabi Commercial Bank PJSC's rating: S&P A/ Fitch A+
母國網站連結 Home Market Info Website		說明 To Explain	
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