

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	GS	債券名稱 Bond Name	Goldman Sachs Group CNY 500,000,000 Callable Fixed Rate Notes due August 2019
債券代碼 Bond Code	F02914	債券簡稱 Short Name	P16GS6
發行日 Issuing Date	2016/08/09	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2019/08/09	信用評等等級 Credit Rating	BBB+
櫃檯買賣日 Listing Date	2016/08/09	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	500	面額 Face value	1,000,000
利率(%) Coupon(%)	4.0200	發行總額 Amount of Issuance	500,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	500,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	E.SUN Commercial Bank, Ltd.	國際編碼 International Code	XS1457015466
	Lead:E.SUN Commercial Bank, Co-Mgr: Cathay United Bank,KGI Sec,Mega International Commercial Bank,SinoPac Sec,Yuanta Sec		

債券安排機構 Book-Running Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	Coupon Rate 4.02% p.a. Callable by the Issuer on 9 Aug in each year, starting 2017		
母國網站連結 Home Market Info Website	www.gs.com	說明 To Explain	Credit Rating above is the Issuer's long term rating by S&P
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