

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

| | | | |
|---|--------------------------------------|---|---|
| 發行人 Issuer | BNP | 債券名稱 Bond Name | BNP Paribas issue of USD 461,000,000 CALLABLE ZERO COUPON NOTES due 7 June 2046 |
| 債券代碼 Bond Code | F00906 | 債券簡稱 Short Name | P16BNP1 |
| 發行日 Issuing Date | 2016/06/07 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2046/06/07 | 信用評等等級 Credit Rating | S&P-A |
| 櫃檯買賣日 Listing Date | 2016/06/07 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 4,610,000 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 4.0000 | 發行總額 Amount of Issuance | 461,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 461,000,000 |
| 銷售對象 Sales Target | 專業投資人 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | Underwriters | 國際編碼 International Code | XS1419879090 |
| | Taipei Fubon Commercial Bank Co Ltd. | | |

| | | | |
|---|---|-------------------------|--|
| 債券安排機構 Book-Running Manager | | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 備註 Note | Issue of USD 461,000,000 Callable Zero Coupon Notes due 7 June 2046 | | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |