

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MS	債券名稱 Bond Name	Morgan Stanley Global Medium-Term Notes, Series H, Fixed Rate Senior Registered Notes Due 2036
債券代碼 Bond Code	F02713	債券簡稱 Short Name	P16MS3
發行日 Issuing Date	2016/02/17	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2036/02/19	信用評等等級 Credit Rating	A(Fitch)
櫃檯買賣日 Listing Date	2016/02/17	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	4,000	面額 Face value	100,000
利率(% Coupon(%))	4.5500	發行總額 Amount of Issuance	400,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	400,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial	MasterLink Securities Corporation	國際編碼 International Code	XS1354473404

Advisors			
債券安排機構 Book-Running Manager	MasterLink Securities Corporation, E. Sun Commercial Bank, Ltd, and Yuanta Securities Co., Ltd		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	Issuer optional make-whole redemption applies on or after 19 August 2016 in accordance with the terms of the bond.		
母國網站連結 Home Market Info Website	www.morganstanley.com	說明 To Explain	The rating specified is the Issuer's rating.
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