

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	Citi	債券名稱 Bond Name	Citigroup Inc. USD 290,000,000 Callable Zero Coupon Notes due 23 May 2047
債券代碼 Bond Code	F01117	債券簡稱 Short Name	P17CITI4
發行日 Issuing Date	2017/05/23	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/05/23	信用評等等級 Credit Rating	S&P BBB+
櫃檯買賣日 Listing Date	2017/05/23	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	290	面額 Face value	1,000,000
利率(% Coupon(%)	0.0000	發行總額 Amount of Issuance	290,000,000
債券於櫃買中心掛 牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	290,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	E. Sun Com'l Bk (lead underwriter); SinoPac Sec. Corp.	國際編碼 International Code	XS1273452521

Financial Advisors			
債券安排機構 Book-Running Manager	E. Sun Com'l Bk (lead underwriter); SinoPac Sec. Corp.		
債券登錄機構 Registry	Euroclear		
備註 Note	Amortisation Yield 4.57 per cent per annum. The note is callable by the Issuer at the end of year 5 and annually thereafter. Liquidity Provider: E.Sun Com'l Bank,Ltd.(Heather Huang (02)2175-1313#7220)		
母國網站連結 Home Market Info Website	www.sec.gov	說明 To Explain	N/A
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	