

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BACR	債券名稱 Bond Name	BARCLAYS BANK PLC USD 310,000,000 Zero Coupon Callable Notes due 26 May 2047
債券代碼 Bond Code	F03204	債券簡稱 Short Name	P17BACR2
發行日 Issuing Date	2017/05/26	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/05/26	信用評等等級 Credit Rating	A1/A-/A
櫃檯買賣日 Listing Date	2017/05/26	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	310	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	310,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	310,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	KGI Securities/SinoPac Securities	國際編碼 International Code	XS1556072202

Financial Advisors			
債券安排機構 Book-Running Manager	KGI Securities/SinoPac Securities		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	IRR 4.50%. Notes are callable by the Issuer on 26 May each year, starting from 2022. Liquidity Provider: SinoPac Securities.		
母國網站連結 Home Market Info Website	www.barclays.com	說明 To Explain	Credit Rating above: Moody's / S&P / Fitch
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