

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BACR	債券名稱 Bond Name	BARCLAYS BANK PLC USD 600,000,000 Zero Coupon Callable Notes due 31 August 2046
債券代碼 Bond Code	F03202	債券簡稱 Short Name	P16BACR1
發行日 Issuing Date	2016/08/31	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/08/31	信用評等等級 Credit Rating	A-
櫃檯買賣日 Listing Date	2016/08/31	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	600	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	600,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	600,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	E.SUN Commercial Bank, Ltd. and KGI Securities Co., Ltd.	國際編碼 International Code	XS1425908321

Financial Advisors			
債券安排機構 Book-Running Manager	E.SUN Commercial Bank, Ltd. and KGI Securities Co., Ltd.		
債券登錄機構 Registry	Euroclear / Clearstream		
備註 Note	IRR 3.75%. Notes are callable by the Issuer on 31 Aug each year, starting from 2017.		
母國網站連結 Home Market Info Website	www.barclays.com	說明 To Explain	Credit Rating above is the Issuer's long term rating by S&P
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	