

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	DBS	債券名稱 Bond Name	DBS Bank Ltd. USD 30 years First Two Years Non-callable Zero Coupon Callable Notes Due 2046
債券代碼 Bond Code	F03905	債券簡稱 Short Name	P16DBS2
發行日 Issuing Date	2016/05/06	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/05/06	信用評等等級 Credit Rating	S&P AA-
櫃檯買賣日 Listing Date	2016/05/06	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	155	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	155,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	155,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	SinoPac Securities Corporation/E.SUN Commercial Bank, Ltd.	國際編碼 International Code	XS1389998235

Financial Advisors			
債券安排機構 Book-Running Manager	SinoPac Securities Corporation/E.SUN Commercial Bank, Ltd.		
債券登錄機構 Registry	Euroclear		
備註 Note	IRR 4.00% ◦ The notes can be called every year, starting from and including 6 May 2017, and on each Optional Redemption Date. Credit Rating Aa1/ AA- / AA- (Moody's/S&P/Fitch)		
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