International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

| 發行人 Issuer | ANZ | 債券名稱 Bond Name | Australia and New Zealand Banking Group Limited U.S.\$550,000,000 Zero Coupon Callable Notes Due 23 |
|----------------------|-----------------|-------------------|---|
| | | | January 2047 |
| 債券代碼 | F10202 | 債券簡稱 | P17ANZ1 |
| Bond Code | | Short Name | |
| 發行日 | | 信用評等種類 | |
| Issuing Date | 2017/01/23 | Credit Rating | 發行公司評等 |
| | | Category | |
| 到期日 | 2047/01/23 | 信用評等等級 | Aa2/AA- |
| Maturity Date | | Credit Rating | |
| | 2017/01/23 | 交易幣別 | |
| 櫃檯買賣日 | | Currency | 美元/USD |
| Listing Date | | Denomination | |
| 發行張數 | 550 0.0000 | 面額 | 1,000,000 |
| Volume | | Face value | |
| Til de (o () | | 發行總額 | |
| 利率(%) | | Amount of | 550,000,000 |
| Coupon(%) | | Issuance | |
| 債券於櫃買中心 | | 运运 3名 8个 8百 | |
| 掛牌 | 是/Yes | 流通餘額 Amount | 550,000,000 |
| Bond Listed on | | | 330,000,000 |
| GTSM | | Outstanding | |
| | | 擔保情形 | |
| 銷售對象 Solos Torgot | 專業投資機構 | Type of the | 無擔保 |
| Sales Target | | Guarantee | |
| 承銷商或財務顧 | ANZ | 國際編碼 | XS1550136649 |
| 問名稱 | Taipei/CTBC/KGI | International | |
| Underwriters or | | Code | |
| | | | |
| 1 | I | 1 | |

| Financial | | | | |
|--------------|---|------------------|--|--|
| Advisors | | | | |
| 債券安排機構 | | | | |
| Book-Running | ANZ Taipei | | | |
| Manager | | | | |
| 債券登錄機構 | ologratroom ouroclogr | | | |
| Registry | clearstream, euroclear | | | |
| 備註 Note | Moody's: Aa2/S&P AA-/Fitch AA-; Liquidity provider: CTBC Bank (contact: | | | |
| | 王彥勝, Tel:: 3327-7777 #7387); IRR of 4.25%, callable by issuer on 23 | | | |
| | Jan every 5 year, starting 2022. | | | |
| 母國網站連結 | | | | |
| Home | http://www.anz.com | 說明 | | |
| MarketInfo | mup.//www.anz.com | To Explain | | |
| Website | | | | |
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