

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMC	債券名稱 Bond Name	JPMorgan Chase & Co. USD 600,000,000 30 Year Zero-Coupon Notes, due 9 February 2047
債券代碼 Bond Code	F04014	債券簡稱 Short Name	P17JPMC1
發行日 Issuing Date	2017/02/09	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/02/09	信用評等等級 Credit Rating	A-(S&P)
櫃檯買賣日 Listing Date	2017/02/09	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	600	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	600,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	600,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	E.Sun Bank,CathayUnitedBank,KGI Securities,Yuanta Securities	國際編碼 International Code	XS1447655751

or Financial Advisors			
債券安排機構 Book-Running Manager	E.SUN COMMERCIAL BANK, LTD.,Cathay United Bank Co, LTD,KGI Securities Co. Ltd,Yuanta Securities Co., Ltd		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	IRR 4.43%. Notes are callable by the Issuer on 9th February of each year, commencing 9th February 2022. The Liquidity Provider: E.SUN Commerical Bank.		
母國網站連結 Home MarketInfo Website	http://www.jpmorganchase.com	說明 To Explain	The rating specified is the long-term rating of the Issuer.
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