

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KB	債券名稱 Bond Name	Kookmin Bank U.S.\$ 400,000,000 Floating Rate Notes due 2022
債券代碼 Bond Code	F12701	債券簡稱 Short Name	P17KB1
發行日 Issuing Date	2017/06/09	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2022/06/09	信用評等等級 Credit Rating	A+
櫃檯買賣日 Listing Date	2017/06/09	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	2,000	面額 Face value	200,000
利率(% Coupon(%)	0.0000	發行總額 Amount of Issuance	400,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	400,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or Financial Advisors	SC B, B Taiwan, KGI S, Mega B, SinoPac S, SCSB, Capital S	國際編碼 International Code	XS1624141435

債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	3 month U.S.\$ LIBOR+0.95% (First interest rate fixed at 2.171%, determinates at Two London business days prior Interest Period) (Bond Rating: S&P A+, Issuer's Rating: Moody's A1 / S&P A+ / Fitch A)		
母國網站連結 Home MarketInfo Website	https://www.kbstar.com/	說明 To Explain	Interest Payment: 9 Sept, 9 Dec, 9 Mar & 9 June of each year
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