

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MS	債券名稱 Bond Name	Morgan Stanley USD 300,000,000 Zero-Coupon Notes due 5 May 2046
債券代碼 Bond Code	F02716	債券簡稱 Short Name	P16MS6
發行日 Issuing Date	2016/05/05	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/05/05	信用評等等級 Credit Rating	S&P BBB+
櫃檯買賣日 Listing Date	2016/05/05	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	300	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中心掛 牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank, Capital Securities, CTBC Bank	國際編碼 International Code	XS1401969750

<b>債券安排機構</b> <b>Book-Running</b> <b>Manager</b>	E.Sun Commercial Bank, Capital Securities, CTBC Bank		
<b>債券登錄機構</b> <b>Registry</b>			
<b>備註</b> <b>Note</b>	Zero coupon note with an IRR of 4.55% per annum. The Issuer may redeem the Notes at 114.280495% of par on 5 May 2019. Liquidity providers are E.Sun Commercial Bank, Capital Securities and CTBC Bank.		
<b>母國網站連結</b> <b>Home</b> <b>MarketInfo</b> <b>Website</b>	www.ms.com	<b>說明</b> <b>To Explain</b>	
<b>母國網站連結</b> <b>Home Market</b> <b>Info Website</b>		<b>說明</b> <b>To Explain</b>	
<b>母國網站連結</b> <b>Home Market</b> <b>Info Website</b>		<b>說明</b> <b>To Explain</b>	
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