

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MS	債券名稱 Bond Name	Morgan Stanley Global Medium-Term Notes, Series H, Fixed Rate Senior Registered Notes Due 2046
債券代碼 Bond Code	F02721	債券簡稱 Short Name	P16MS11
發行日 Issuing Date	2016/08/12	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/08/13	信用評等等級 Credit Rating	Moody A3
櫃檯買賣日 Listing Date	2016/08/12	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	10,000	面額 Face value	100,000
利率(%) Coupon(%)	4.0000	發行總額 Amount of Issuance	1,000,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	1,000,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	E.SunBank/ CTBC/ Fubon Sec./Cathay United Bank/Yuanta Sec.	國際編碼 International Code	XS1467392707

Financial Advisors			
債券安排機構 Book-Running Manager	E.SunBank/ CTBC Bank/ Fubon Securities/Cathay United Bank/Yuanta Securities		
債券登錄機構 Registry	Euroclear/ Clearstream		
備註 Note	Interest will be paid on Feb 13 and Aug 13, commencing Feb 13, 2017. Issuer may redeem the notes at par on each Aug 13, commencing Aug 13, 2017		
母國網站連結 Home MarketInfo Website		說明 To Explain	E. Sun will act as liquidity provider.
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