

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	NBC	債券名稱 Bond Name	National Bank of Canada U.S.\$197,000,000 Callable Zero Coupon Notes due 23 January 2047
債券代碼 Bond Code	F08409	債券簡稱 Short Name	P17NBC1
發行日 Issuing Date	2017/01/23	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/01/23	信用評等等級 Credit Rating	Aa3/A
櫃檯買賣日 Listing Date	2017/01/23	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	788	面額 Face value	250,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	197,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	197,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	Standard Chartered, Capital Sec., Sinopac Sec., KGI Sec.	國際編碼 International Code	XS1549381090

Financial Advisors			
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear		
備註 Note	IRR: 4.26% per annum; Callable by the Issuer on 23 January 2019 and every year thereafter; Issuer rating: Aa3 Negative / A Stable (Moody's / S&P)		
母國網站連結 Home MarketInfo Website	https://www.nbc.ca/	說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	