

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	UBSLN	債券名稱 Bond Name	UBS AG, acting through its London Branch Issue of USD 320,000,000.00 Zero Coupon Callable Note under the Euro Note Programme
債券代碼 Bond Code	F03509	債券簡稱 Short Name	P16UBSLN3
發行日 Issuing Date	2016/07/27	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/07/27	信用評等等級 Credit Rating	S&P A+
櫃檯買賣日 Listing Date	2016/07/27	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	320	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	320,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	320,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	KGI Securities Co. Ltd. and Yuanta	國際編碼 International Code	XS1446556059

<b>Financial Advisors</b>	Securities Corporation.		
<b>債券安排機構 Book-Running Manager</b>	KGI Securities Co. Ltd. and Yuanta Securities Corporation.		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>備註 Note</b>	Liquidity Provider: KGI Securities Co. Ltd. IRR: 3.60%. The Issuer may redeem the Notes, in whole but not in part, on each Early Redemption Date commencing 27 July 2017. Moody's A1, S&P A+		
<b>母國網站連結 Home Market Info Website</b>		說明 To Explain	
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