

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BAC	債券名稱 Bond Name	Bank of America Corporation U.S.\$475,000,000 Zero Coupon Callable Senior Notes, due June 20, 2047
債券代碼 Bond Code	F08006	債券簡稱 Short Name	P17BAC2
發行日 Issuing Date	2017/06/20	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/06/20	信用評等等級 Credit Rating	BBB+
櫃檯買賣日 Listing Date	2017/06/20	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	475	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	475,000,000
債券於櫃買中心掛 牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	475,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	KGI Securities Co. Ltd., HSBC Securities (Taiwan) Limited	國際編碼 International Code	XS1629659647

Financial Advisors			
債券安排機構 Book-Running Manager	Not Applicable		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	Accrual Yield: 4.45% per annum; The first call date of the Notes is June 20, 2022; Rating Agency: Standard & Poor's Financial Services LLC (Rating of Issuer)		
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