

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	DBS	債券名稱 Bond Name	DBS Bank Ltd. USD 30 years First Two Years Non-callable Zero Coupon Callable Notes Due 2046
債券代碼 Bond Code	F03907	債券簡稱 Short Name	P16DBS4
發行日 Issuing Date	2016/07/26	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/07/26	信用評等等級 Credit Rating	S&P AA-
櫃檯買賣日 Listing Date	2016/07/26	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	100	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	100,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	100,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	SinoPac Securities Corporation/ TAIPEI FUBON COMMERCIAL BANK	國際編碼 International Code	XS1433496160

<b>Financial Advisors</b>			
<b>債券安排機構 Book-Running Manager</b>	SinoPac Securities Corporation/ TAIPEI FUBON COMMERCIAL BANK		
<b>債券登錄機構 Registry</b>	Euroclear		
<b>備註 Note</b>	IRR 3.61%. The notes can be called every year, starting from and including 26 July 2018, and on each Optional Redemption Date. Credit Rating Aa1/ AA- / AA- (Moody's/S&P/Fitch)		
<b>母國網站連結 Home MarketInfo Website</b>		<b>說明 To Explain</b>	
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