

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | HCUK | 債券名稱 Bond Name | Hitachi Capital (UK) PLC CNY 300,000,000 Fixed Rate Note due 2019 |
| 債券代碼 Bond Code | F11501 | 債券簡稱 Short Name | P16HCUK1 |
| 發行日 Issuing Date | 2016/12/19 | 信用評等種類 Credit Rating Category | 擔保機構評等 |
| 到期日 Maturity Date | 2019/12/19 | 信用評等等級 Credit Rating | A- |
| 櫃檯買賣日 Listing Date | 2016/12/19 | 交易幣別 Currency Denomination | 人民幣/CNY |
| 發行張數 Volume | 300 | 面額 Face value | 1,000,000 |
| 利率(% Coupon(%)) | 4.6700 | 發行總額 Amount of Issuance | 300,000,000 |
| 債券於櫃買中心掛 牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 300,000,000 |
| 銷售對象 Sales Target | 專業投資人 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問 名稱 Underwriters or Financial Advisors | BNP PARIBAS, Bank of Taiwan, Taishin International Bank | 國際編碼 International Code | XS1531664552 |

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| 債券安排機構 Book-Running Manager | BNP PARIBAS, Taipei Branch | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 備註 Note | Rating Agency: S&P(Rating on Guarantor: Hitachi Capital Corporation); Liquidity Provider: Bank of Taiwan | | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
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