

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KEXIM	債券名稱 Bond Name	The Export-Import Bank of Korea US\$ 400,000,000 Floating Rate Notes due 2022
債券代碼 Bond Code	F01008	債券簡稱 Short Name	P17KEXIM1
發行日 Issuing Date	2017/07/05	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2022/07/05	信用評等等級 Credit Rating	Aa2/AA
櫃檯買賣日 Listing Date	2017/07/05	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	2,000	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	400,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	400,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	SCB, Capital S, CTBC, KGI B/S, Mega B, PSC, SCSB, SinoPac S		XS1637362507

Underwriters or Financial Advisors		國際編碼 International Code	
債券安排機構 Book- Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear/Clearstream		
備註 Note	3 month U.S.\$ LIBOR+0.80% (First interest rate at 2.1007%, determinates Two London business days prior Interest Period) (Bond Rating: Moody's Aa2/S&P AA, Issuer's Rating: Moody's Aa2/S&P AA/Fitch AA-)		
母國網站連結 Home MarketInfo Website	<a href="https://www.koreaexim.go.kr/site/main/index002">https://www.koreaexim.go.kr/site/main/index002</a>	說明 To Explain	Interest Payment: 5 Jan, 5 Apr, 5 July & 5 Oct of each year
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