

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | DBS | 債券名稱 Bond Name | DBS Bank Ltd. USD 30 years First Three Years Non-callable Zero Coupon Callable Notes Due 2047 |
| 債券代碼 Bond Code | F03910 | 債券簡稱 Short Name | P17DBS1 |
| 發行日 Issuing Date | 2017/01/24 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2047/01/24 | 信用評等等級 Credit Rating | S&P AA- |
| 櫃檯買賣日 Listing Date | 2017/01/24 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 75 | 面額 Face value | 1,000,000 |
| 利率(% Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 75,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 75,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | SinoPac Securities | 國際編碼 ISIN Code | XS1543533217 |
| | SinoPac Securities | | |

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| 債券安排機構 Book-Running Manager | | | |
| 債券登錄機構 Registry | Euroclear | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註 Note | IRR 3.90%. The notes can be called every year, starting from and including 24 January 2020, and on each Optional Redemption Date. Credit Rating Aa1/ AA- / AA- (Moody's/S&P/Fitch) | | |
| 母國網站連結 Home MarketInfo Website | | 說明 To Explain | |
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