

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MHSC	債券名稱 Bond Name	Mizuho Securities Co., Ltd. USD 250,000,000 Callable Unsecured Senior Notes due August 2046
債券代碼 Bond Code	F06503	債券簡稱 Short Name	P16MHSC1
發行日 Issuing Date	2016/08/10	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/08/10	信用評等等級 Credit Rating	S&P A
櫃檯買賣日 Listing Date	2016/08/10	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	250	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	250,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	250,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	E.Sun Commercial Bank, Ltd. and Cathay United Bank Co., Ltd.	國際編碼 ISIN Code	XS1453549518

<b>Financial Advisors</b>			
<b>債券安排機構 Book-Running Manager</b>	E.Sun Commercial Bank, Ltd.		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註 Note</b>	IRR:3.70%; Notes are callable by the Issuer on 10 August of each year, commencing 10 August 2021. The Liquidity Provider: E.Sun Commercial Bank, Ltd.		
<b>母國網站連結 Home Market Info Website</b>	<a href="http://www.mizuho-sc.com/index.html">http://www.mizuho-sc.com/index.html</a>	<b>說明 To Explain</b>	The rating specified is the Issuer's long-term rating.
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