

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	NBC	債券名稱 Bond Name	National Bank of Canada USD 432,000,000 Callable Zero Coupon Notes due 29 July 2046
債券代碼 Bond Code	F08405	債券簡稱 Short Name	P16NBC2
發行日 Issuing Date	2016/07/29	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2046/07/29	信用評等等級 Credit Rating	S&P A
櫃檯買賣日 Listing Date	2016/07/29	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,728	面額 Face value	250,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	432,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	432,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名 稱 Underwriters or Financial Advisors	KGI Securities Co. Ltd. and Cathay United Bank Co., Ltd.	國際編碼 ISIN Code	XS1452531871
	KGI Securities Co. Ltd. and Cathay United Bank Co., Ltd.		

債券安排機構 Book-Running Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR 3.72%. The notes can be called every year, starting from and including 29 July 2018, and on each Optional Redemption Date. Credit Rating Aa3 / A(Moody's / S&P)		
母國網站連結 Home MarketInfo Website		說明 To Explain	
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