

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BBVA	債券名稱 Bond Name	BBVA Global Markets B.V. USD 75,000,000 Callable Zero Coupon Notes due 2047
債券代碼 Bond Code	F08709	債券簡稱 Short Name	P17BBVA5
發行日 Issuing Date	2017/07/18	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2047/07/18	信用評等等級 Credit Rating	S&P BBB+
櫃檯買賣日 Listing Date	2017/07/18	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	75	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	75,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	75,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	Taipei Fubon Commercial Bank and KGI Securities	國際編碼 ISIN Code	XS1643618454

債券安排機構 Book-Running Manager	Taipei Fubon Commercial Bank Co., Ltd.		
債券登錄機構 Registry	Clearstream/Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR 4.53%; Guarantor: Banco Bilbao Vizcaya Argentaria, S.A. Notes are callable by the Issuer every 2 years from, and including 18 July 2022 up to, and including 18 July 2046.		
母國網站連結 Home Market Info Website	http://www.bbva.com/	說明 To Explain	Guarantor's rating: A-/Baa1/BBB+ (Fitch/Moody's/S&P)
母國網站連結 Home Market Info Website		說明 To Explain	
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