International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

Bond CodeF11801Short NameP17SMFG1窗行日 Issuing Date2017/03/02信用評等種類 Credit Rating Credit Rating Credit Rating Credit RatingA1/A/A+到期日 Maturity Date2047/03/02信用評等等級 Credit Rating Credit RatingA1/A/A+櫃檯買賣日 Listing Date2017/03/02交易幣別 Currency DenominationA1/A/A+櫃檯買賣日 Listing Date2017/03/02交易幣別 Currency DenominationA1/A/A+撥行張數 Volume470面額 Face value1,000,000利率(%) Coupon(%)4.3000鄭行總額 Amount of Issuance470,000,000積勞於櫃買中心掛 牌 Bond Listed on GTSMA_/Yes流通餘額 Amount Outstanding470,000,000銷售對象專業投資人擔保情形 Type of the無擔保	Г			1
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名稱 Underwriters or CTBC Bank	承銷商或財務顧問			
Underwriters or Securities, ISIN Code CTBC Bank		KGI	國際編碼	
CTBC Bank		Securities,		XS1564404850
		CTBC Bank		

債券安排機構	KGI Securities, CTBC Bank			
Book-Running				
Manager				
債券登錄機構				
Registry	Clearstream/Euroclear			
是否為綠色債券				
Whether The Bond	否 No			
is Green Bond				
綠色投資計畫類別				
Category of The		其他說明 Other		
Green Investment		Other		
Project		Statement		
備註	Rating agencies and ratings: Moody's A1; S&P A-/ Fitch A/ Rating and			
Note	Investment Information A+/ Japan Credit Rating Agency AA-			
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母國網站連結		±⇔ ==		
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