

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | BAC | 債券名稱 Bond Name | Bank of America Corporation U.S.\$710,000,000 Zero Coupon Callable Senior Notes, due September 1, 2047 |
| 債券代碼 Bond Code | F08007 | 債券簡稱 Short Name | P17BAC3 |
| 發行日 Issuing Date | 2017/09/01 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2047/09/01 | 信用評等等級 Credit Rating | BBB+ |
| 櫃檯買賣日 Listing Date | 2017/09/01 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 710 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 710,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 710,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問 名稱 Underwriters or | KGI Securities Co. Ltd., HSBC Securities (Taiwan) Limited | 國際編碼 ISIN Code | XS1668834077 |

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| Financial Advisors | | | |
| 債券安排機構 Book-Running Manager | Not Applicable | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註 Note | Accrual Yield: 4.375% per annum; The first call date of the Notes is September 1, 2022; Rating Agency: Standard & Poor's Financial Services LLC (Rating of Issuer) | | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
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