International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

## 普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BAC	債券名稱 Bond Name	Bank of America Corporation U.S.\$710,000,000 Zero Coupon Callable Senior Notes, due September 1, 2047
債券代碼 Bond Code	F08007	債券簡稱 Short Name	P17BAC3
發行日 Issuing Date	2017/09/01	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/09/01	信用評等等級 Credit Rating	BBB+
櫃檯買賣日 Listing Date	2017/09/01	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	710	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	710,000,000
債券於櫃買中心掛 牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	710,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	KGI Securities Co. Ltd., HSBC Securities (Taiwan) Limited	國際編碼 ISIN Code	XS1668834077

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