

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QBNF	債券名稱 Bond Name	QNB Finance Ltd Issue of U.S.\$630,000,000 Zero Coupon Callable Accreting Notes due 2047 Guaranteed by Qatar National Bank (Q.P.S.C.) under the U.S.\$17,500,000,000 Medium Term Note Programme
債券代碼 Bond Code	F10303	債券簡稱 Short Name	P17QBNF1
發行日 Issuing Date	2017/09/27	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2047/09/27	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2017/09/27	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	3,150	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	630,000,000
債券於櫃買中心掛牌	是/Yes	流通餘額 Amount Outstanding	630,000,000

Bond Listed on GTSM			
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	Standard Chartered Bank (Taiwan) Limited	國際編碼 ISIN Code	XS1685641711
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR 5.0%. The Issuer may call the Notes in whole but not in part at the accreted price on 27 September 2022, and every 5 years thereafter up to 27 September 2047. (Bond Rating: Moody's Aa3, Issuer Rating: Moody's Aa3/Fitch A+, Guarantor Rating: Moody)		
母國網站連結 Home MarketInfo Website	http://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome	說明 To Explain	

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