

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | UBSLN | 債券名稱 Bond Name | UBS AG, acting through its London Branch Issue of USD 190,000,000.00 Zero Coupon Callable Note under the Euro Note Programme |
| 債券代碼 Bond Code | F03512 | 債券簡稱 Short Name | P17UBSLN3 |
| 發行日 Issuing Date | 2017/10/24 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2047/10/24 | 信用評等等級 Credit Rating | S&P A+ |
| 櫃檯買賣日 Listing Date | 2017/10/24 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 190 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 190,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 190,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or | Yuanta Sec Corp and Sinopac Sec Corp | 國際編碼 ISIN Code | XS1694652584 |

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| Financial Advisors | | | |
| 債券安排機構 Book-Running Manager | Yuanta Sec Corp and Sinopac Sec Corp | | |
| 債券登錄機構 Registry | Clearstream/Euroclear | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註 Note | Liquidity Provider: Yuanta Securities Co., Ltd. IRR: 4.15%. The Issuer may redeem the Notes, in whole but not in part, on each Early Redemption Date commencing on 24 October 2022. Moody's A1, S&P A+ | | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
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