

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	FAB	債券名稱 Bond Name	First Abu Dhabi Bank P.J.S.C. U.S.\$885,000,000 Multi-Callable Zero Coupon Notes due 2047 (First Abu Dhabi Bank P.J.S.C. USD885,000,000 Zero Coupon Callable Notes due 20 January 2047)
債券代碼 Bond Code	F11302	債券簡稱 Short Name	P17FAB1
發行日 Issuing Date	2017/01/20	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2047/01/20	信用評等等級 Credit Rating	Aa3/AA-/AA-
櫃檯買賣日 Listing Date	2017/01/20	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	4,425	面額 Face value	200,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	885,000,000
債券於櫃買中 心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	885,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保

承銷商或財務顧問名稱 Underwriters or Financial Advisors	HSBC, Standard Chartered, Credit Agricole, Bank SinoPac	國際編碼 ISIN Code	XS1546411650
債券安排機構 Book-Running Manager	HSBC Bank (Taiwan) Limited, Standard Chartered Bank (Taiwan) Limited, Credit Agricole Corporate and Investment Bank		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR: 4.75% per annum; Callable by the Issuer on 20 January 2022 and every 5 year thereafter up to 20 January 2042		
母國網站連結 Home Market Info Website	https://www.bankfortheUAE.com/	說明 To Explain	
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