

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ADCB	債券名稱 Bond Name	ADCB Finance (Cayman) Limited U.S.\$540,000,000 Multi- Callable Zero Coupon Notes due 2048
債券代碼 Bond Code	F11605	債券簡稱 Short Name	P18ADCB1
發行日 Issuing Date	2018/01/18	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2048/01/18	信用評等等級 Credit Rating	A/A+
櫃檯買賣日 Listing Date	2018/01/18	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	540	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	540,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	540,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	SinoPac Securities Corporation	國際編碼 ISIN Code	XS1748455570

Financial Advisors			
債券安排機構 Book-Running Manager	N.A.		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR 4.75%. The notes are redeemable prior to the Maturity Date by the Issuer on 18 January 2023 and every 7 years thereafter commencing on 18 January 2030 and ending on 18 January 2044. Liquidity Provider: SinoPac Securities Corporation.		
母國網站連結 Home Market Info Website	<a href="http://www.adcb.com/">http://www.adcb.com/</a>	說明 To Explain	Abu Dhabi Commercial Bank PJSC's rating: S&P A/ Fitch A+
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