International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

			First Abu Dhabi Bank
發行人			PJSC
		債券名稱	U.S.\$610,000,000
Issuer	FAB	Bond Name	Multi-Callable Zero
			Coupon Notes due
			2048
Bond Code	F11303	Short Name	P18FAB1
發行日	2018/01/22	Credit Rating	債券評等
Issuing Date	2010/01/22	Category	· 原分叶寸
到期日		信用評等等級	
判 日 Maturity Date	2048/01/22	Credit Rating	Aa3
Maturity Date			
櫃檯買賣日		交易幣別	
Listing Date	2018/01/22	Currency	美元/USD
		Denomination	
發行張數	3,050	面額	200,000
Volume	0,000	Face value	250,000
41.47.07.)		發行總額	
利率(%)	0.0000	Amount of	610,000,000
Coupon(%)		Issuance	
債券於櫃買中		__\	
心掛牌		流通餘額	040,000,000
Bond Listed	是/Yes	Amount	610,000,000
on GTSM		Outstanding	
And the sun of the		擔保情形	
銷售對象	專業投資人	Type of the	無擔保
Sales Target		Guarantee	
承銷商或財務	SCB, CACIB, KGI Securities, SG	國際編碼	XS1753770269
顧問名稱	Securities	ISIN Code	

Underwriters			
or Financial			
Advisors			
債券安排機構			
Book-	N/A		
Running	IN/A		
Manager			
債券登錄機構	Furnal and Classatina and		
Registry	Euroclear/Clearstream		
是否為綠色債			
券			
Whether The	否 No		
Bond is			
Green Bond			
綠色投資計畫			
類別		甘州公田	
Category of		其他說明 Other	
The Green		Statement	
Investment		Statement	
Project			
	IRR 4.70%. The Issuer may call the Notes in whole but not in part at the		
備註	accreted price on 22 January 2023, and	d every 5 years tl	nereafter up to 22
Note	January 2043. (Bond Rating: Moody's Aa3, Issuer Rating: Moody's Aa3/S&P		
	AA-/Fitch AA-).		
母國網站連結			Liquidity Dravidar
Home	https://www.hankforthougo.com/an/homo/	說明	Liquidity Provider: SCB (Taiwan), Jerry
MarketInfo	https://www.bankfortheuae.com/en/home/	To Explain	Kuo, (02)6603-2610
Website			100, (02)0003-2010
母國網站連結		說明	
Home Market		To Explain	
Info Website		TO Explain	
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