

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QNBF	債券名稱 Bond Name	QNB Finance Ltd Issue of U.S.\$720,000,000 Zero Coupon Callable Accreting Notes due 2048 Guaranteed by Qatar National Bank (Q.P.S.C.) under the U.S.\$17,500,000,000 Medium Term Note Programme
債券代碼 Bond Code	F10304	債券簡稱 Short Name	P18QNBF1
發行日 Issuing Date	2018/01/23	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2048/01/23	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2018/01/23	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	3,600	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	720,000,000
債券於櫃買中 心掛牌	是/Yes	流通餘額 Amount Outstanding	720,000,000

<b>Bond Listed on GTSM</b>			
<b>銷售對象 Sales Target</b>	專業投資人	<b>擔保情形 Type of the Guarantee</b>	無擔保
<b>承銷商或財務顧問名稱 Underwriters or Financial Advisors</b>	Standard Chartered Bank (Taiwan) Limited, Capital Securities Corporation	<b>國際編碼 ISIN Code</b>	XS1748458244
<b>債券安排機構 Book-Running Manager</b>	N/A		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註 Note</b>	IRR 5.15%. The Issuer may call the Notes in whole but not in part at the accreted price on 23 January 2023, and every 5 years thereafter up to 23 January 2043. (Bond Rating: Moody's Aa3, Guarantor Rating: Moody's Aa3/S&P A/Fitch A+)		
<b>母國網站連結 Home MarketInfo Website</b>	<a href="http://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome">http://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome</a>	<b>說明 To Explain</b>	

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